

**Statutory Declaration - KiwiSaver withdrawal for significant financial hardship
– 14 November 2016 earthquake**

I, _____, solemnly and sincerely declare as follows:
(Name)

- 1 I have correctly completed Schedule 1 setting out certain personal information about me and my membership of the _____ KiwiSaver Scheme (**Scheme**).
- 2 My principal place of residence and/or my principal place of business are in those areas affected by the Civil Defence Emergency following the 14 November 2016 earthquake (**Earthquake**).
- 3 A statement of my income, expenditure, assets and liabilities is attached as Schedule 2 and, where relevant, I have indicated how they have been affected by the Earthquake. Documents supporting this statement are attached. To the extent supporting documents are not attached, this is as a result of the Earthquake.
- 4 I have explored and exhausted my reasonable alternative sources of funding for meeting my needs including those particular needs arising from the earthquake.
- 5 I am suffering or am likely to suffer significant financial hardship.
- 6 Set out below is further information regarding my circumstances, supporting this significant financial hardship withdrawal application.

- 7 I consent to information about me being disclosed to the Trustee and Manager of the Scheme, their agents, and to the Inland Revenue Department.
- 8 I acknowledge that I may apply to withdraw an amount no greater than the value of my contributions, and those of my employer (where relevant) but excluding any initial Crown contribution and any member tax credits.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature of Member:

Declared at _____ this _____ day of _____ 2016
before me:

.....

Justice of the Peace, Solicitor of the High Court of New Zealand or other person authorised to take statutory declarations, including a police officer, fire officer, lawyer, chartered accountant, or chartered engineer.

Schedule 1

Name:	
Member number: (if available)	
IRD number: (if available)	
Postal address:	
Day time contact number(s):	
Bank account number:	
Name of Bank Account	

Schedule 2

Comments*

Provide any additional information to assist processing of your claim including how these items have been affected by the Earthquake. For example, if your property has been damaged in the Earthquake or if your employment situation is uncertain as a result of the Earthquake then indicate this below.

Income

(per month):

Expenditure

(per month):

Assets:

Liabilities:

Notes to assist completion

- 1 Significant financial hardship under the KiwiSaver Act 2006 and Rules under that Act includes significant financial difficulties that arise because:
 - You are unable to meet your minimum living expenses; or
 - You are unable to meet mortgage repayments on your principal family residence resulting in the mortgagee seeking to enforce the mortgage on the residence; or
 - Of the cost of modifying a residence to meet your, or a dependent's, special needs arising from a disability; or
 - Of the cost of your or a dependent's medical treatment for an illness or injury; or
 - Of the cost of your or a dependent's palliative care; or
 - Of the cost of a funeral for a dependent; or
 - You are suffering from a serious illness.
- 2 Include as much supporting information with this application as you can to assist the trustee - for example bank statements, utility bills and evidence as to how your residence and/or business has been affected by the Earthquake. It is understood that as a result of the Earthquake some information may not be available.
- 3 In addition to a significant financial hardship withdrawal, you may be eligible to apply to the Inland Revenue Department for a KiwiSaver Scheme contributions holiday if you are suffering or likely to suffer financial hardship. The length of that contributions holiday is three months, unless the Inland Revenue Department agrees to a longer period. You may also be entitled to apply for a longer contributions holiday depending on the length of your membership of the Scheme.

See www.kiwisaver.govt.nz, or call at the Inland Revenue Department on 0800 549 472 for further details.